



# Member Interest and Skills Profile

Our mission statement defines the future of the CPCU Society. The Society relies on the involvement of its volunteer members to forward its goals. Your willingness, as a volunteer, to offer your time and talents is vital to our continued success. There are many ways to apply your interests and skills at all levels of the Society. Please complete this profile and return to the CPCU Society at the address or fax number listed below. As opportunities arise, we will contact you to see if your current interests match the Society's needs. Thank you!

Member Name and Designations

Professional Title

CPCU Society Member ID# (optional)

Company Name

Preferred Mailing Address ☐ Home ☐ Business

City

State

Zip

Preferred E-Mail Address

Phone Number

Fax Number

I prefer meeting by (select **all** that apply):

- ☐ Traditional Meeting
- ☐ Virtual/Electronic
- ☐ Teleconference
- ☐ Other \_\_\_\_\_

I have skills in the following areas  
(select **all** that apply):

- ☐ Accounting/Financial
- ☐ Bylaws Knowledge
- ☐ Communications
- ☐ Distance Learning
- ☐ Education/Technical Skills
- ☐ General Administration
- ☐ Group Presentation
- ☐ Leadership
- ☐ Legal/Regulatory
- ☐ Marketing
- ☐ Motivation
- ☐ Negotiation
- ☐ Parliamentary Procedures
- ☐ Public Speaking
- ☐ Research
- ☐ Strategic Planning
- ☐ Technical Insurance Background
- ☐ Technology
- ☐ Other \_\_\_\_\_

I have experience as a chapter officer:

- ☐ No ☐ Yes, number of years \_\_\_\_\_

I have experience at the Society level (committee/board):

- ☐ No ☐ Yes, number of years \_\_\_\_\_

I wish to participate at the CPCU Society level on a committee and/or task force:

- ☐ Yes (Complete an Application for Society Service.) ☐ No

I will commit to the following length of service (select **one**):

- ☐ 6 months to 1 year ☐ 1 to 3 years ☐ 3 or more years

I am interested in the following areas (select **all** that apply):

- |  |  |
|--|--|
| <input type="checkbox"/> Agent/Broker                                  | <input type="checkbox"/> International Insurance             |
| <input type="checkbox"/> Annual Meeting                                | <input type="checkbox"/> Leadership Development and Training |
| <input type="checkbox"/> Audit/Budget/Finance                          | <input type="checkbox"/> Loss Control                        |
| <input type="checkbox"/> Candidate Recruitment & Development           | <input type="checkbox"/> Membership                          |
| <input type="checkbox"/> Chapter Operations                            | <input type="checkbox"/> New Designees                       |
| <input type="checkbox"/> Claims  | <input type="checkbox"/> Personal Lines                      |
| <input type="checkbox"/> Consulting, Litigation, & Expert Witness      | <input type="checkbox"/> Public Relations                    |
| <input type="checkbox"/> Continuing Education/Professional Development | <input type="checkbox"/> Publications                        |
| <input type="checkbox"/> Ethics  | <input type="checkbox"/> Regulatory & Legislative            |
| <input type="checkbox"/> Excess/Surplus/Specialty Lines                | <input type="checkbox"/> Reinsurance                         |
| <input type="checkbox"/> Financial Risk Management                     | <input type="checkbox"/> Research                            |
| <input type="checkbox"/> Information Technology                        | <input type="checkbox"/> Risk Management                     |
| <input type="checkbox"/> Integrated Risk Management                    | <input type="checkbox"/> Senior Resource                     |
|  | <input type="checkbox"/> Total Quality                       |
|  | <input type="checkbox"/> Underwriting                        |

## Mail or fax to:

Member Interest and Skills Profile, CPCU Society, 720 Providence Road, Malvern, PA 19355

Fax: (610) 251-2761