

CPCU Society Chapter Annual Operating Budget					
	Emphasis 1	Emphasis 2	Emphasis 3		
Revenue Sources	Visibility & Candidate devel	Member Success	Membership & Stewardship	Total	Prior Year
Chapter Dues			X		
Chapter Meetings			X		
Society Educational Programs					
Technical Workshops		X			
Center for Leadership Courses		X			
Local Sponsorship	X				
I-Day		X			
Social Events			X		
Society Matching Advertising Funds	X				
Investment Income			X		
Other Sources:					
Total Revenue	\$ -		\$ -	\$ -	\$ -
Fund Uses					
Host Society Chapter Workshop		X			
Host Regional Center for Leadership Classes		X			
Grass- Roots Campaign	X				
Ethics Awareness	X				
Sponsor CPCU Society Leadership Summit	X				
Chapter Officer Development			X		
Send Officer to NLI			X		
Send Officer to Chapter Training			X		
Send Officer to Annual Meeting			X		
Local Connections Visits	X				
Website			X		
CPCU-Loman Education Foundation	X				
Member & PR Chair Communications	X				
I-Day		X			
Candidate Development	X				
New Designees			X		
Administrative Expense (board meetings, etc)			X		
Other					
Total Expenses	\$ -	\$ -	\$ -	\$ -	\$ -
Surplus/(Deficit)				\$ -	\$ -

